## CREATING YOUR CAREER LEGACY

Sound legacy plans focus on the here and now, with the knowledge that your work ethic and the actions you take today can make a lasting imprint in the lives of others. Below are a few strategies that can help you live your legacy, whether you're an employee or entrepreneur.

## FOUNDATIONAL

FOLLOW EXCITING OPPORTUNITIES
Start a business
Change careers
Stretch into a new role


Create a solid exit plan

IF YOU'RE A BUSINESS OWNER

Key man insurance
Other types of insurance for entrepreneurs $\qquad$


- Select a retirement plan for employees
$\longrightarrow$ Create your succession plan
- Prepare to sell your business


## ADDITIONAL

IF YOU'RE AN EXECUTIVE
Concentrated equity strategies
Liquidity planning

## MAKE YOUR MARK.

We can help you create a career legacy that will last long after you leave the office. Let's get started today.

RAYMOND JAMES ${ }^{\bullet}$

